

2016 IA 1040, page 2

	B. Spouse/Status 3	A. You or Joint	B. Spouse/Status 3	A. You or Joint
Step 8 Taxable Income				
36. BALANCE. From side 1, line 35.....			36. _____	_____
37. Deduction. Check one box <input type="checkbox"/> Itemized.(Include IA Schedule A) <input type="checkbox"/> Standard <input type="checkbox"/>			37. _____	_____
38. TAXABLE INCOME. SUBTRACT line 37 from line 36.....			38. _____	_____

Step 9 Tax, Credits, and Check-off Contributions				
39. Tax from tables or alternate tax.....	39. _____	_____	_____	_____
40. Iowa lump-sum tax. 25% of federal tax from form 4972.....	40. _____	_____	_____	_____
41. Iowa alternative minimum tax. Include IA 6251.....	41. _____	_____	_____	_____
42. Total tax. ADD lines 39, 40, and 41.....	42. _____	_____	_____	_____
43. Total exemption credit amount(s) from Step 3, side 1.....	43. _____	_____	_____	_____
44. Tuition and textbook credit for dependents K-12.....	44. _____	_____	_____	_____
45. Volunteer firefighter/EMS/reserve peace officer credit.....	45. _____	_____	_____	_____
46. Total credits. ADD lines 43, 44, and 45.....	46. _____	_____	_____	_____
47. BALANCE. SUBTRACT line 46 from line 42. If less than zero, enter zero.....	47. _____	_____	_____	_____
48. Credit for nonresident or part-year resident. Include IA 126 and federal return.....	48. _____	_____	_____	_____
49. BALANCE. SUBTRACT line 48 from 47. If less than zero, enter zero.....	49. _____	_____	_____	_____
50. Out-of-state tax credit. Include IA 130.....	50. _____	_____	_____	_____
51. BALANCE. SUBTRACT line 50 from 49. If less than zero, enter zero.....	51. _____	_____	_____	_____
52. Other nonrefundable Iowa credits. Include IA 148 Tax Credits Schedule.....	52. _____	_____	_____	_____
53. BALANCE. SUBTRACT line 52 from line 51. If less than zero, enter zero.....	53. _____	_____	_____	_____
54. School district surtax or EMS surtax. Take percentage from table; multiply by line 53.....	54. _____	_____	_____	_____
55. Total state and local tax. ADD lines 53 and 54.....	55. _____	_____	_____	_____
56. TOTAL state and local tax before contributions. Combine columns A and B on line 55 and enter here.....	56. _____	_____	_____	_____
57. Contributions will reduce your refund or add to the amount you owe. Amounts must be in whole dollars.				
Fish/Wildlife 57a: <input type="checkbox"/> State Fair 57b: <input type="checkbox"/> Firefighters/Veterans 57c: <input type="checkbox"/> Child abuse Prevention 57d: <input type="checkbox"/> Enter here.....			57. _____	_____
58. TOTAL STATE AND LOCAL TAX, AND CONTRIBUTIONS. Add line 56 and line 57 and enter here.....	58. _____	_____	_____	_____

Step 10 Credits				
59. Iowa Fuel tax credit. Include IA 4136.....	59. _____	_____	_____	_____
60. Check One: <input type="checkbox"/> Child and dependent care credit <input type="checkbox"/> OR <input type="checkbox"/> Early childhood development credit	60. _____	_____	_____	_____
61. Iowa earned income tax credit. 15.0% (.15) of federal credit.....	61. _____	_____	_____	_____
62. Other refundable credits. Include IA 148 Tax Credits Schedule.....	62. _____	_____	_____	_____
63. Total refundable Iowa credits. ADD lines 59 - 62.....	63. _____	_____	_____	_____
64. RESERVED FOR FUTURE USE.....	64. 0	0	0	0
65. Taxpayers trust fund tax credit. The credit for 2016 is \$0.....	65. 0	0	0	0
66. Iowa income tax withheld.....	66. _____	_____	_____	_____
67. Estimated and voucher payments made for tax year 2016.....	67. _____	_____	_____	_____
68. TOTAL. ADD lines 63, 65, 66, and 67.....	68. _____	_____	_____	_____
69. TOTAL CREDITS. ADD columns A and B on line 68 and enter here.....	69. _____	_____	_____	_____

Step 11 Refund or Amount Due				
70. If line 69 is more than line 58, Subtract line 58 from line 69. This is the amount you overpaid.....	70. _____	_____	REFUND	_____
71. Amount of line 70 to be REFUNDED.....	71. _____	_____	_____	_____
For a faster refund file electronically. Go to https://tax.iowa.gov for details				
72. Amount of line 70 to be applied to your 2017 estimated tax.....	72. _____	_____	_____	_____
73. If line 69 is less than line 58, Subtract line 69 from line 58. This is the AMOUNT OF TAX YOU OWE.....	73. _____	_____	_____	_____
74. Penalty for underpayment of estimated tax from IA 2210, IA 2210S, or IA 2210F. Check if annualized income method is used. <input type="checkbox"/>	74. _____	_____	_____	_____
75. Penalty and interest <input type="checkbox"/> 75a. Penalty _____ <input type="checkbox"/> 75b. Interest _____ ADD. Enter total.....	75. _____	_____	_____	_____
76. TOTAL AMOUNT DUE. ADD lines 73, 74, and 75. Enter here.....	76. _____	_____	PAY THIS AMOUNT	_____

Step 12				
Political Checkoff - This checkoff does not increase the amount of tax you owe or decrease your refund.	<input type="checkbox"/> Spouse	<input type="checkbox"/> \$1.50 to Republican Party <input type="checkbox"/> \$1.50 to Democratic Party <input type="checkbox"/> \$1.50 to Campaign Fund	<input type="checkbox"/> Yourself	<input type="checkbox"/> \$1.50 to Republican Party <input type="checkbox"/> \$1.50 to Democratic Party <input type="checkbox"/> \$1.50 to Campaign Fund

Step 13 I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

SIGN HERE

 Your Signature Date Check if Deceased Date of Death

 Preparer's Signature Date

SIGN HERE

 Spouse's Signature Date Check if Deceased Date of Death

 Preparer's PTIN Firm's FEIN

Daytime Telephone Number

Daytime Telephone Number

This return is due May 1, 2017. Please sign, enclose W-2s, and verify SSNs.

You can pay online at <https://tax.iowa.gov/>

Make check payable to Treasurer, State of Iowa.

**MAILING ADDRESS: Iowa Income Tax Document Processing,
 PO BOX 9187, Des Moines IA 50306-9187.**



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