

2017 IA 1040, page 2

B. Spouse/Status 3 A. You or Joint B. Spouse/Status 3 A. You or Joint

Step 8 Taxable Income	36. BALANCE. From side 1, line 35.....	36.	_____	.00	_____	.00
	37. Deduction. Check one box <input checked="" type="checkbox"/> Itemized.(Include IA Schedule A) <input type="checkbox"/> Standard <input type="checkbox"/>	37.	_____	.00	▲	_____
	38. TAXABLE INCOME. SUBTRACT line 37 from line 36.....	38.	_____	.00		_____

Step 9 Tax, Credits, and Check-off Contributions	39. Tax from tables or alternate tax.....	39.	_____	.00	▲	_____	.00
	40. Iowa lump-sum tax. 25% of federal tax from form 4972.....	40.	_____	.00	▲	_____	.00
	41. Iowa alternative minimum tax. Include IA 6251.....	41.	_____	.00	▲	_____	.00
	42. Total tax. ADD lines 39, 40, and 41.....	42.	_____	.00		_____	.00
	43. Total exemption credit amount(s) from Step 3, side 1.....	43.	_____	.00		_____	.00
	44. Tuition and textbook credit for dependents K-12.....	44.	_____	.00	▲	_____	.00
	45. Volunteer firefighter/EMS/reserve peace officer credit.....	45.	_____	.00	▲	_____	.00
	46. Total credits. ADD lines 43, 44, and 45.....	46.	_____	.00		_____	.00
	47. BALANCE. SUBTRACT line 46 from line 42. If less than zero, enter zero.....	47.	_____	.00	▲	_____	.00
	48. Credit for nonresident or part-year resident. Include IA 126 and federal return.....	48.	_____	.00	▲	_____	.00
	49. BALANCE. SUBTRACT line 48 from 47. If less than zero, enter zero.....	49.	_____	.00	▲	_____	.00
	50. Out-of-state tax credit. Include IA 130.....	50.	_____	.00	▲	_____	.00
	51. BALANCE. SUBTRACT line 50 from 49. If less than zero, enter zero.....	51.	_____	.00		_____	.00
	52. Other nonrefundable Iowa credits. Include IA 148 Tax Credits Schedule.....	52.	_____	.00	▲	_____	.00
	53. BALANCE. SUBTRACT line 52 from line 51. If less than zero, enter zero.....	53.	_____	.00	▲	_____	.00
	54. School district surtax or EMS surtax. Take percentage from table; multiply by line 53.....	54.	_____	.00	▲	_____	.00
	55. Total state and local tax. ADD lines 53 and 54.....	55.	_____	.00	▲	_____	.00
	56. TOTAL state and local tax before contributions. Combine columns A and B on line 55 and enter here.....	56.	_____	.00		_____	.00
	57. Contributions will reduce your refund or add to the amount you owe. Amounts must be in whole dollars. Fish/Wildlife 57a: ▲ _____ State Fair 57b: ▲ _____ Firefighters/Veterans 57c: ▲ _____ Child Abuse Prevention 57d: ▲ _____ Enter here.....	57.	_____	.00		_____	.00
	58. TOTAL STATE AND LOCAL TAX, AND CONTRIBUTIONS. Add line 56 and line 57 and enter here.....	58.	▲	_____		_____	.00

Step 10 Credits	59. Iowa Fuel tax credit. Include IA 4136.....	59.	_____	.00	▲	_____	.00
	60. Check One: Child and dependent care credit <input type="checkbox"/> OR ▲ Early childhood development credit <input type="checkbox"/>	60.	_____	.00	▲	_____	.00
	61. Iowa earned income tax credit. 15.0% (.15) of federal credit.....	61.	_____	.00	▲	_____	.00
	62. Other refundable credits. Include IA 148 Tax Credits Schedule.....	62.	_____	.00	▲	_____	.00
	63. Total refundable Iowa credits. ADD lines 59 - 62.....	63.	_____	.00	▲	_____	.00
	64. RESERVED FOR FUTURE USE.....	64.	0	.00	▲	0	.00
	65. Taxpayers trust fund tax credit. The credit for 2017 is \$0.....	65.	0	.00	▲	0	.00
	66. Iowa income tax withheld.....	66.	_____	.00	▲	_____	.00
	67. Estimated and voucher payments made for tax year 2017.....	67.	_____	.00	▲	_____	.00
	68. TOTAL. ADD lines 63, 65, 66, and 67.....	68.	_____	.00	▲	_____	.00
	69. TOTAL CREDITS. ADD columns A and B on line 68 and enter here.....	69.	_____	.00		_____	.00

Step 11 Refund	70. If line 69 is more than line 58, Subtract line 58 from line 69. This is the amount you overpaid.....	70.	▲	_____	.00		
	71. Amount of line 70 to be REFUNDED.....	REFUND	71.	▲	_____	.00	
	71a. Routing Number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	71b. Type	Checking	<input type="checkbox"/>	Savings	<input type="checkbox"/>	
	71c. Account Number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>						
	72. Amount of line 70 to be applied to your 2018 estimated tax.....	72.	_____	.00	▲	_____	.00

Step 12 Pay	73. If line 69 is less than line 58, Subtract line 69 from line 58. This is the AMOUNT OF TAX YOU OWE.....	73.	▲	_____	.00	
	74. Penalty for underpayment of estimated tax from IA 2210, IA 2210S, or IA 2210F. Check if annualized income method is used. <input type="checkbox"/>	74.	▲	_____	.00	
	75. Penalty and interest ▲ 75a. Penalty _____ .00 ▲ 75b. Interest _____ .00 ADD. Enter total.....	75.	_____	.00		
	76. TOTAL AMOUNT DUE. ADD lines 73, 74, and 75. Enter here.....	PAY THIS AMOUNT	76.	▲	_____	.00

Step 13 I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

SIGN HERE	_____ Your Signature	_____ Date	▲ <input type="checkbox"/> Check if Deceased	_____ Date of Death	_____ Preparer's Signature	_____ Date
SIGN HERE	_____ Spouse's Signature	_____ Date	▲ <input type="checkbox"/> Check if Deceased	_____ Date of Death	_____ Preparer's PTIN	_____ Firm's FEIN
	_____ Daytime Telephone Number			_____ Daytime Telephone Number		

**This return is due April 30th, 2018. Sign, enclose W-2s, and verify SSNs.
MAILING ADDRESS: Iowa Income Tax Document Processing,
PO BOX 9187, Des Moines IA 50306-9187
Make check payable to Treasurer, State of Iowa**

