

2018 IA 1040, page 2

B. Spouse/Status 3 A. You or Joint B. Spouse/Status 3 A. You or Joint

Step 8 Taxable Income	36. BALANCE. From side 1, line 35.....	36. _____	.00	_____	.00
	37. Deduction. Check one box <input type="checkbox"/> Itemized.(Include IA Schedule A) <input type="checkbox"/> Standard <input type="checkbox"/>	37. _____	.00	▲	_____
	38. TAXABLE INCOME. SUBTRACT line 37 from line 36.....	38. _____	.00		_____

Step 9 Tax, Credits, and Check-off Contributions	39. Tax from tables or alternate tax.....	39. _____	.00	▲	_____
	40. Iowa lump-sum tax. See instructions.....	40. _____	.00	▲	_____
	41. Iowa alternative minimum tax. Include IA 6251.....	41. _____	.00	▲	_____
	42. Total tax. ADD lines 39, 40, and 41.....	42. _____	.00		_____
	43. Total exemption credit amount(s) from Step 3, side 1.....	43. _____	.00		_____
	44. Tuition and textbook credit for dependents K-12.....	44. _____	.00	▲	_____
	45. Volunteer firefighter/EMS/reserve peace officer credit.....	45. _____	.00	▲	_____
	46. Total credits. ADD lines 43, 44, and 45.....	46. _____	.00		_____
	47. BALANCE. SUBTRACT line 46 from line 42. If less than zero, enter zero.....	47. _____	.00	▲	_____
	48. Credit for nonresident or part-year resident. Include IA 126 and federal return.....	48. _____	.00	▲	_____
	49. BALANCE. SUBTRACT line 48 from 47. If less than zero, enter zero.....	49. _____	.00	▲	_____
	50. Out-of-state tax credit. Include IA 130.....	50. _____	.00	▲	_____
	51. BALANCE. SUBTRACT line 50 from 49. If less than zero, enter zero.....	51. _____	.00	▲	_____
	52. Other nonrefundable Iowa credits. Include IA 148 Tax Credits Schedule.....	52. _____	.00	▲	_____
	53. BALANCE. SUBTRACT line 52 from line 51. If less than zero, enter zero.....	53. _____	.00	▲	_____
	54. School district surtax or EMS surtax. Take percentage from table; multiply by line 53.....	54. _____	.00	▲	_____
	55. Total state and local tax. ADD lines 53 and 54.....	55. _____	.00	▲	_____
	56. TOTAL state and local tax before contributions. Combine columns A and B on line 55 and enter here.....	56. _____	.00		_____
	57. Contributions will reduce your refund or add to the amount you owe. Amounts must be in whole dollars. Fish/Wildlife 57a: ▲ _____ State Fair 57b: ▲ _____ Firefighters/Veterans 57c: ▲ _____ Child Abuse Prevention 57d: ▲ _____ Enter here.....	57. _____	.00		_____
	58. TOTAL STATE AND LOCAL TAX, AND CONTRIBUTIONS. Add line 56 and line 57 and enter here.....	58. ▲	_____		_____

Step 10 Credits	59. Iowa fuel tax credit. Include IA 4136.....	59. _____	.00	▲	_____
	60. Check One: Child and dependent care credit <input type="checkbox"/> OR ▲ Early childhood development credit <input type="checkbox"/>	60. _____	.00	▲	_____
	61. Iowa earned income tax credit. 15.0% (.15) of federal credit.....	61. _____	.00	▲	_____
	62. Other refundable credits. Include IA 148 Tax Credits Schedule.....	62. _____	.00	▲	_____
	63. Iowa income tax withheld.....	63. _____	.00	▲	_____
	64. Estimated and voucher payments made for tax year 2018.....	64. _____	.00	▲	_____
	65. TOTAL. ADD lines 59 through 64 and enter here.....	65. _____	.00	▲	_____
	66. TOTAL CREDITS. ADD columns A and B on line 65 and enter here.....	66. _____	.00		_____

Step 11 Refund	67. If line 66 is more than line 58, subtract line 58 from line 66. This is the amount you overpaid.....	67. ▲	_____	.00	
	68. Amount of line 67 to be REFUNDED.....	REFUND	68. ▲	_____	
	68a. Routing Number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>	68b. Type	Checking <input type="checkbox"/>	Savings <input type="checkbox"/>	
	68c. Account Number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				
	69. Amount of line 67 to be applied to your 2019 estimated tax.....	69. _____	.00	▲	_____

Step 12 Pay	70. If line 66 is less than line 58, subtract line 66 from line 58. This is the AMOUNT OF TAX YOU OWE.....	70. ▲	_____	.00
	71. Penalty for underpayment of estimated tax from IA 2210, IA 2210S, or IA 2210F. Check if annualized income method is used. <input type="checkbox"/>	71. ▲	_____	.00
	72. Penalty and interest ▲ 72a. Penalty _____ .00 ▲ 72b. Interest _____ .00 ADD. Enter total.....	72. _____	.00	
	73. TOTAL AMOUNT DUE. ADD lines 70, 71, and 72. Enter here.....	PAY THIS AMOUNT	73. ▲	_____

Step 13 I (We), the undersigned, declare under penalty of perjury that I (we) have examined this return, including all accompanying schedules and statements, and, to the best of my (our) knowledge and belief, it is a true, correct, and complete return. Declaration of preparer (other than taxpayer) is based on all information of which the preparer has any knowledge.

SIGN HERE	_____ Your Signature	_____ Date	▲ <input type="checkbox"/> Check if Deceased	_____ Date of Death	_____ Preparer's Signature	_____ Date
SIGN HERE	_____ Spouse's Signature	_____ Date	▲ <input type="checkbox"/> Check if Deceased	_____ Date of Death	_____ Preparer's PTIN	_____ Firm's FEIN
	_____ Daytime Telephone Number				_____ Daytime Telephone Number	

**This return is due April 30th, 2019. Sign, enclose W-2s, and verify SSNs.
MAILING ADDRESS: Iowa Income Tax Document Processing,
PO BOX 9187, Des Moines IA 50306-9187
Make check payable to Treasurer, State of Iowa**

