

2022 IA 1040, page 2

			B. Spouse/Status 3	A. You or Joint	B. Spouse/Status 3	A. You or Joint
Step 8 Taxable Income	36. BALANCE. From side 1, line 35.....				36. _____	_____
	37. Deduction. Check one box <input checked="" type="checkbox"/> Itemized.(Include IA Schedule A) <input type="checkbox"/> Standard <input type="checkbox"/>				37. _____	_____
	38. TAXABLE INCOME. SUBTRACT line 37 from line 36.....				38. _____	_____
Step 9 Tax, Credits, and Check-off Contributions	39. Tax from tables or alternate tax.....	39.	_____	_____	_____	_____
	40. Iowa lump-sum tax. See instructions.....	40.	_____	_____	_____	_____
	41. Iowa alternative minimum tax. Must include IA 6251.....	41.	_____	_____	_____	_____
	42. Total tax. ADD lines 39, 40, and 41.....	42.	_____	_____	_____	_____
	43. Total exemption credit amount(s) from Step 3, side 1.....	43.	_____	_____	_____	_____
	44. Tuition and textbook credit for dependents K-12.....	44.	_____	_____	_____	_____
	45. Volunteer firefighter/EMS/reserve peace officer credit.....	45.	_____	_____	_____	_____
	46. Total credits. ADD lines 43, 44, and 45.....	46.	_____	_____	_____	_____
	47. BALANCE. SUBTRACT line 46 from line 42. If less than zero, enter zero.....	47.	_____	_____	_____	_____
	48. Credit for nonresident or part-year resident. Must include IA 126 and federal return.....	48.	_____	_____	_____	_____
	49. BALANCE. SUBTRACT line 48 from line 47. If less than zero, enter zero.....	49.	_____	_____	_____	_____
	50. Out-of-state tax credit. Must include IA 130.....	50.	_____	_____	_____	_____
	51. BALANCE. SUBTRACT line 50 from line 49. If less than zero, enter zero.....	51.	_____	_____	_____	_____
	52. Other nonrefundable Iowa credits. Must include IA 148 Tax Credits Schedule.....	52.	_____	_____	_____	_____
	53. BALANCE. SUBTRACT line 52 from line 51. If less than zero, enter zero.....	53.	_____	_____	_____	_____
	54. School district surtax or EMS surtax. Take percentage from table; multiply by line 53.....	54.	_____	_____	_____	_____
	55. Total state and local tax. ADD lines 53 and 54.....	55.	_____	_____	_____	_____
	56. TOTAL state and local tax before contributions. Combine columns A and B on line 55 and enter here.....	56.	_____	_____	_____	_____
	57. Contributions will reduce your refund or add to the amount you owe. Amounts must be in whole dollars.					
	Fish/Wildlife 57a: <input checked="" type="checkbox"/> State Fair 57b: <input checked="" type="checkbox"/> Firefighters/Veterans 57c: <input checked="" type="checkbox"/> Child Abuse Prevention 57d: <input checked="" type="checkbox"/> Enter here....	57.	_____	_____	_____	_____
	58. TOTAL STATE AND LOCAL TAX, AND CONTRIBUTIONS. Add line 56 and line 57 and enter here.....	58.	_____	_____	_____	_____
Step 10 Credits	59. Iowa Fuel Tax Credit. Must include IA 4136.....	59.	_____	_____	_____	_____
	60. Check One: Child and Dependent Care Credit <input type="checkbox"/> OR <input checked="" type="checkbox"/> Early Childhood Development Credit <input type="checkbox"/>	60.	_____	_____	_____	_____
	61. Iowa earned income tax credit. 15.0% (.15) of federal credit.....	61.	_____	_____	_____	_____
	62. Other refundable credits. Include IA 148 and/or Schedule CC.....	62.	_____	_____	_____	_____
	63. Iowa income tax withheld.....	63.	_____	_____	_____	_____
	64. Estimated and voucher payments made for tax year 2022.....	64.	_____	_____	_____	_____
	65. TOTAL. ADD lines 59 through 64 and enter here.....	65.	_____	_____	_____	_____
	66. TOTAL CREDITS. ADD columns A and B on line 65 and enter here.....	66.	_____	_____	_____	_____
Step 11 Refund	67. If line 66 is more than line 58, subtract line 58 from line 66. This is the amount you overpaid.....	67.	_____	_____	_____	_____
	68. Amount of line 67 to be REFUNDED..... REFUND	68.	_____	_____	_____	_____
	68a. Routing number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>				68b. Type <input type="checkbox"/> Checking <input type="checkbox"/> Savings <input type="checkbox"/>	
	68c. Account number: <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/>					
	69. Amount of line 67 to be applied to your 2023 estimated tax.....	69.	_____	_____	_____	_____
Step 12 Pay	70. If line 66 is less than line 58, subtract line 66 from line 58. This is the AMOUNT OF TAX YOU OWE.....	70.	_____	_____	_____	_____
	71. Penalty for underpayment of estimated tax from IA 2210, IA 2210S, or IA 2210F. Check if annualized income method is used. <input checked="" type="checkbox"/>	71.	_____	_____	_____	_____
	72. Penalty and interest <input checked="" type="checkbox"/> 72a. Penalty _____ <input type="checkbox"/> 72b. Interest _____ ADD. Enter total.....	72.	_____	_____	_____	_____
	73. TOTAL AMOUNT DUE. ADD lines 70, 71, and 72. Enter here..... PAY THIS AMOUNT	73.	_____	_____	_____	_____

Step 13 I, the undersigned, declare under penalties of perjury or false certificate, that I have examined this return, and, to the best of my knowledge and belief, it is true, correct, and complete.

SIGN HERE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____ Your signature	_____ Date	_____ Check if deceased	_____ Date of death	_____ Preparer's signature
SIGN HERE	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
_____ Spouse's signature	_____ Date	_____ Check if deceased	_____ Date of death	_____ Preparer's PTIN
				_____ Firm's FEIN
		_____ Daytime telephone number		_____ Daytime telephone number

This return is due May 1st, 2023. Sign, enclose W-2s, and verify SSNs.
MAILING ADDRESS: Iowa Income Tax Document Processing,
PO BOX 9187, Des Moines IA 50306-9187
Make check payable to Iowa Department of Revenue



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