Government of the District of Columbia

2023 D-40B Nonresident Request for Refund

2 3 0 4 0 1 1 1 0 0 0 0

Important: Print in CAPITAL letters using black ink. Leave lines blank that do not apply.

STAPLE W-2s AND OTHER WITHHOLDING STATEMENTS HERE ▲ STAPLE OTHER REQUESTED DOCUMENTS IN UPPER LEFT BEHIND THIS FORM

Personal information

OFFICIAL USE ONLY
Vendor ID#0000

Your first name | M.I. | Last name

Your Taxpayer Identification Number (TIN) | Your date of birth (MMDDYYYY) | Daytime phone number

Current mailing address (number, street and suite/apartment number if applicable)

City | State | Zip Code + 4

Country or U.S. commonwealth/U.S. territory

Email Address

Review categories A - B below and attach your withholding statements and, if applicable, DD Form 2058, JAN 2018. **Indicate the state in the boxes below. Please select only one between A and B. Provide property information on Line C if applicable.**

A. Commuter/Domiciliary State Exemption: I declare that during the taxable year shown above I either commuted on a daily basis from my place of residence to work in the District of Columbia (DC) or I was a domiciliary or legal resident of the state listed and my only income from sources within DC was from wages and salaries, which are subject to taxation by (enter the 2 letter state abbreviation for your domiciliary or legal state of residency). I did not maintain a place of abode in DC for a total of 183 days or more. (see instructions). DC tax was erroneously withheld from salary and wages paid to me by my employer.

B. Military spouse exemption: If your non-resident military spouse was in the armed services during 2023, and you are not a DC resident or elected to use the same residence as your non-resident military spouse, enter the state of domicile declared on DD Form 2058. You must complete and attach a copy of DD Form 2058, JAN 2018 with the D-40B.

C. List the type and location of any DC real property you own. Type of property _____
Address #1 (number, street and suite/apartment number if applicable)

Address #2 (number, street and suite/apartment number if applicable)

Refund request

Round cents to nearest dollar. If amount is zero, leave line blank.

1. DC income tax withheld *Attach copies of your withholding statements.* — 1 $ .00
2. 2023 DC estimated income tax payments — 2 $ .00
3. Refund request *Add Lines 1 and 2.* — 3 $ .00

Will the refund go to an account outside the US? ○ Yes ○ No See instructions.

Refund Options: **For information on the tax refund card and program limitations, see instructions or visit our website MyTax.DC.gov**
Mark **one** refund choice: ○ Direct Deposit *or* ○ ReliaCard (see instructions) *or* ○ Paper Check

Direct Deposit *If you want your refund deposited in your bank account, fill in type of account ○ checking ○ savings and enter the routing number and account number below.*
Routing Number | Account Number

Fill in ○ if you agree to receive your 1099-G Income Tax Refund Statement electronically (see instructions).

Third party designee *To authorize another person to discuss this return with OTR, fill in here ○ and enter the name and phone number of that person. See instructions.*
Designee's name | Phone number

Signature Under penalties of law, I declare that I have examined this request and any attached statements and, to the best of my knowledge, they are correct.

Your signature | Date | Preparer's signature
Preparer's Tax Identification Number (PTIN)