



TAX REFUND
USA
FORM



Appendix to the Contract of mandate concluded onin

Tax year		Gross	
Federal		Commission amount	
State		Department	

*the above table is filled in by a MAG-TAX employee (or partner)

FIRST NAME	MIDDLE NAME	LAST NAME
E-MAIL ADDRESS		
PARENTS NAMES		
DATE OF BIRTH		
ADDRESS FOR CORRESPONDENCE (street, number, zip code, city, country)		
PHONE NUMBER	NATIONALITY	CITIZENSHIP
SOCIAL SECURITY NUMBER	VISA TYPE AND NUMBER (a red 8-digit number in the lower right corner)	SERIES AND PASSPORT NUMBER

ARRIVAL IN THE USA (day, month, year)	DEPARTURE FROM THE USA (day, month, year)
OCCUPATION IN THE USA	
How many days did you stay in the USA in 2025:	
2024	2023.....
2022.....	
Did you complete any USA tax return form before 2025? YES / NO	
If yes, enter the tax year and the name of the form or the name of the company with which you settled:	

TAX REFUND:

CHECK FOR THE ADDRESS	TRANSFER TO A DOLLAR ACCOUNT AT AMERICAN BANK * - the option is valid only for selected States (tax refund on bank account is not available in States: AL, CT, HI, KY, MO, NJ, NC, ND, OH, PA, RI, VT, WI) * the final decision on the form of return (bank transfer or check) is made by the Tax Office in the USA	
	ROUTING NUMBER (9-digit number)	ACCOUNT NUMBER
	TYPE:	<input type="checkbox"/> SAVINGS <input type="checkbox"/> CHECKING

EMPLOYER 1:

NAME	ADDRESS

EMPLOYER 2:

NAME	ADDRESS

EMPLOYER 3:

NAME	ADDRESS

Tax declarations are filed on behalf of the client based on the provisions of a tax treaty concluded between the US government and individual countries. However, due to the ambiguous interpretation of some provisions of the said tax treaty by the Federal Revenue Service, it is possible that accounts are questioned. Accordingly, the Internal Revenue Service can correct the tax return itself and reduce the estimated amount of the tax refund.

I consent to the processing of my personal data in order to perform the contract of mandate, in accordance with the Regulation of the European Parliament and of the Council (EU) 2016/679 of 27 April 2016 on the protection of individuals with regard to the processing of personal data and on the free movement of such data and repealing Directive 95/46 / EC. The administrator of personal data is Doradztwo Finansowe Mag-Tax Agnieszka Mikulska, ul. Sterlinga 16/18 90-217 Łódź.

The Principal undertakes to provide a copy of the ID card or passport at the request of the office at his own expense, under pain of suspending the settlement procedure.

.....
(SIGNATURE)