

**MAG-TAX****TAX REFUND  
USA  
FORM****Appendix to the Contract of mandate concluded on .....in .....**

<b>Tax year</b>		<b>Gross</b>	
<b>Federal</b>		<b>Commission amount</b>	
<b>State</b>		<b>Department</b>	

\*the above table is filled in by a MAG-TAX employee (or partner)

<b>FIRST NAME</b>	<b>MIDDLE NAME</b>	<b>LAST NAME</b>			
<b>E-MAIL ADDRESS</b>					
<b>PARENTS NAMES</b>					
<b>DATE OF BIRTH</b>					
<b>ADDRESS FOR CORRESPONDENCE</b> ( tax office will issue and send a check to the address provided)					
<b>PHONE NUMBER</b>		<b>NATIONALITY</b>		<b>CITIZENSHIP</b>	
<b>SOCIAL SECURITY NUMBER</b>		<b>VISA TYPE AND NUMBER</b> (a red 8-digit number in the lower right corner)		<b>SERIES AND PASSPORT NUMBER</b>	

<b>ARRIVAL IN THE USA (day, month, year)</b>		<b>DEPARTURE FROM THE USA (day, month, year)</b>	
<b>OCCUPATION IN THE USA</b>			
<b>How many days did you stay in the USA in 2023: .....</b>			
<b>2022 .....</b>	<b>2021.....</b>	<b>2020 .....</b>	
<b>Did you complete any USA tax return form before 2023? YES / NO</b>			
<b>If yes, enter the tax year and the name of the form or the name of the company with which you settled: .....</b>			

**TAX REFUND:**

<b>CHECK FOR THE ADDRESS</b>	<b>TRANSFER TO A DOLLAR ACCOUNT AT AMERICAN BANK *</b> - the option is valid only for selected States (tax refund on bank account is not available in States: AL, CT, HI, KY, MO, NJ, NC, ND, OH, PA, RI, VT, WI) * the final decision on the form of return (bank transfer or check) is made by the Tax Office in the USA	
	<b>ROUTING NUMBER (9-digit number)</b>	<b>ACCOUNT NUMBER</b>
	<b>TYPE:</b>	<input type="checkbox"/> SAVINGS <input type="checkbox"/> CHECKING

**EMPLOYER 1:**

<b>NAME</b>	<b>ADDRESS</b>

**EMPLOYER 2:**

NAME	ADDRESS

**EMPLOYER 3:**

NAME	ADDRESS

**Tax declarations are filed on behalf of the client based on the provisions of a tax treaty concluded between the US government and individual countries. However, due to the ambiguous interpretation of some provisions of the said tax treaty by the Federal Revenue Service, it is possible that accounts are questioned. Accordingly, the Internal Revenue Service can correct the tax return itself and reduce the estimated amount of the tax refund.**

I consent to the processing of my personal data in order to perform the contract of mandate, in accordance with the Regulation of the European Parliament and of the Council (EU) 2016/679 of 27 April 2016 on the protection of individuals with regard to the processing of personal data and on the free movement of such data and repealing Directive 95/46 / EC. The administrator of personal data is Doradztwo Finansowe Mag-Tax Agnieszka Mikulska, ul. Sterlinga 16/18 90-217 Łódź.

The Principal undertakes to provide a copy of the ID card or passport at the request of the office at his own expense, under pain of suspending the settlement procedure.

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(SIGNATURE)